Planned Giving Expression of Interest

Date: _____

Name: _____ DOB: _____

Spouse (if applicable): _____ DOB: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Type of Gift:

[ ] Will or Living Trust

[ ] Retirement (IRA) Account

- [ ] Traditional/Rollover
- [ ] Roth
- [ ] Other _____

[ ] Life Insurance Beneficiary

[ ] Trust Beneficiary

- [ ] Revocable
- [ ] Irrevocable

[ ] Stock

[ ] Other _____

Name of financial institution (bank, Vanguard, Fidelity, etc.): _____

Name of attorney/administrator (if applicable): _____

Phone: _____ Email: _____

Amount/Percentage: _____

PetSmart Charities Mailing Info:
PetSmart Charities
Attn: Planned Giving
19601 North 27th Avenue
Phoenix, AZ 85027

PetSmart Charities EIN:
EIN #: 93-1140967